TEMPLATE I

Permissions Tracker

Organization	Form	Signed date	Expires?	Who is named	Where the copy is
Medicare	Authorization to disclose (form CMS-10106)				
Medicare Advantage or drug plan	Plan's own authorization form				
Medigap company	Company's form				
Social Security	Consent (form SSA-3288) or representative forms				
State Medicaid	Authorized representative form				
Appeals	Appointment of Representative (CMS-1696)		1 year		
Doctors and hospitals	Privacy law release forms				
Power of attorney	Health / financial				