TEMPLATE F

Annual Review Checklist (October 15 to December 7)

- ☐ Annual Notice of Change read (premium, drug list, doctors, cost sharing).
- ☐ Drug list (Template D) updated and entered in Plan Finder.
- ☐ Doctors and pharmacy checked in network for next year (Template E).
- ☐ 2 to 4 options compared on Template C.
- ☐ Savings programs and Extra Help eligibility rechecked (Chapter 9).
- ☐ Decision made by your parent; date and confirmation number recorded.
- ☐ Joining a new Medicare Advantage or drug plan usually ends the old one automatically; confirm. A Medigap policy must be cancelled separately, and only after new coverage is confirmed.